



DECLARATION OF PLANNED GIFT
DOERFLER SOCIETY FORM

Donor Name(s) _____

Street Address _____ City / State / Zip _____

Phone _____ Email _____

Additional Family Contact Name / Relationship _____

Phone _____ Email _____

I / We hereby notify Genacross Lutheran Society Foundation that I / we have made provisions for a future gift to the Foundation (Tax ID: 34-1678593), consisting of the following (check the appropriate item):

_____ Bequest through my / our Will or Trust

_____ Individual Retirement Account naming the Foundation as beneficiary

_____ Life Insurance policy naming the Foundation as beneficiary

_____ 401(k) account naming the Foundation as beneficiary

_____ 403(b) account naming the Foundation as beneficiary

_____ Retirement Assets naming the Foundation as beneficiary

_____ Charitable Lead Trust naming the Foundation as beneficiary

_____ Other _____

If you would like, please attach photocopies of the appropriate section of the documents referencing your gift. A copy is not necessary to complete your gift. This is an optional step.

(continued)

I / We wish the monies from this gift to be designated to the following Genacross fund / purpose:

Please indicate your preference regarding public acknowledgement of your gift:

_____ Please include me / us in all future publications of planned giving donors

Please list me / us in the following name(s) format:

_____ Bob and Sue Smith

_____ Robert and Susan Smith

_____ Mr. and Mrs. Bob Smith

_____ Mr. and Mrs. Robert Smith

_____ Please do not include me / us in any publications of planned giving donors until my / our death(s)

Donor Signature(s)

Date

Michael A. George, CFRE
Executive Director
Genacross Lutheran Services Foundation

Date

The Genacross Lutheran Services Foundation is grateful for your gift. Your generosity will enable Genacross to continue its mission, serving the needs of future generations with compassionate care.

Please return the completed form and any attachment(s) to:

Michael A. George, CFRE
Genacross Lutheran Services Foundation
2021 N. McCord Rd.
Toledo, OH 43615

Phone: (419) 861-4964
Cell: (419) 351-1628
Email: MiGeorge@Genacross.org