



Experiencing **GROWTH**

Strengthening **COMMUNITY**

Creating **HOPE**



LHS Foundation
2021 N. McCord Road
Toledo, OH 43615
419-861-4965
www.LHSOH.org



Scan this code to access the Foundation section of the LHS website.

Dear Friends:

Every donor has a story and a reason why they give to Lutheran Homes Society (LHS). The Foundation, during this past year, has intentionally worked to listen to donors' stories about their philanthropic interests, what moves them to contribute (or begin contributing) to the ministries of LHS, as well as ways they can assist LHS with additional needs.

Some donors give for very personal reasons. The Foundation continues to receive generous donations from family members who are appreciative of the wonderful care provided to a loved one. One donor stated, "Please use this gift to continue helping others like you helped my mother. My mother improved because of the staff's dedication; they are the best. I saw my mother walk again for the first time in years. You helped to bring my mother back to me. Thank you."

The Foundation Board of Directors and staff are intentional about sharing these and other stories, as well as reaching out to the communities in which we live to speak of the mission and ministry of Lutheran Homes Society.

To increase the LHS community presence, the Foundation sponsors a radio program titled, *A Firm Foundation for Life*, which discusses subjects important to people as they age. Donor luncheons were held for each LHS ministry to thank our donors and to inform them about what was happening in their ministry. There are additional LHS and community sponsorships that are being developed, as well as those that have already begun. We are excited to continue these and other events in the years to come.

We hope that the stories told and the information shared throughout the LHS Annual Report will enlighten, educate, and inspire you, as we continue to develop each donor's story. To sustain and grow the ministries of Lutheran Homes Society, we look forward to a continued partnership with our donors, congregations, and organizations.

Sincerely,

David A. Polzin

David Polzin

Kathleen B. Lemmerbrock

Kathleen Lemmerbrock



LHS Foundation Board of Directors

LHS Foundation Board members are financial management and nonprofit management professionals who serve as volunteers and have the responsibility of ensuring a sustainable financial future for the ministries of Lutheran Homes Society. Through sound governance and financial management policies, the Board ensures that LHS has both short- and long-term resources to advance its mission.

Board members provide foresight, oversight and the insight necessary to steward the financial resources of the LHS Foundation.

- President***
David Polzin
Thrivent Financial

- Vice President**
Jeremiah O'Brien
LaValley, LaValley, Todak & Schaefer, LPA

- Secretary**
Gayle Duty
Banking Services (Retired)

- Assistant Secretary/Treasurer***
W. Richard (Rick) Marshall
LHS President / CEO

- Ron Gabel***
Teledyne Executive (Retired)

- Ruthann House**
WSOS Community Action, Fremont

- Brian Paskvan, PhD**
Owens Community College

- Rev. John Stirewalt**
Pastor, St. John, Oak Harbor

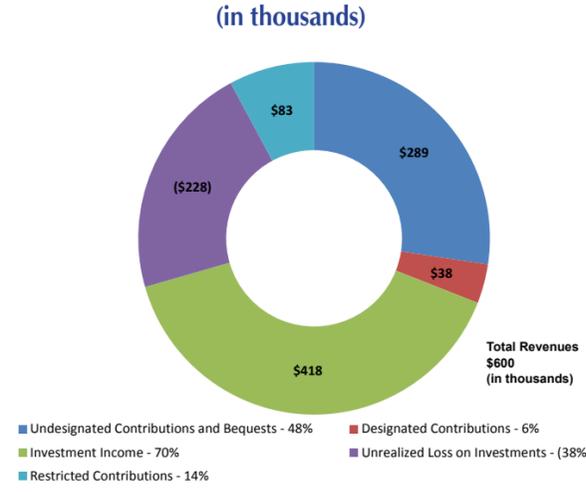
- Lee Wunschel***
Lublin Sussman Group, CPAs LLP

*indicates members of the LHS Foundation Investment Committee

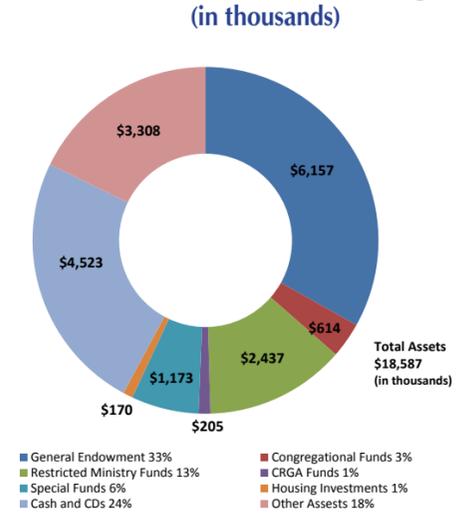


(Standing left to right) Jeremiah O'Brien, Gayle Duty, Ruthann House, Ron Gabel, and Rick Marshall (Sitting left to right) Brian Paskvan, Dave Polzin, and Treasurer Lorinda Schalk (non-member) Not pictured, Lee Wunschel.

LHS Foundation 2015 Revenues



Total Assets Under Management



LHS Foundation Individually Sponsored Endowments 2015 Funds Available for Distribution

Lutheran Homes Society has been blessed with donors who have established endowments with the LHS Foundation. These endowments assist in helping to fund current program and operational needs as designated by the endowment sponsors.

The Foundation was pleased to make available the following distributions to the ministries of Lutheran Homes Society for their work in the calendar year 2015:

- \$11,099** from **The Celia and Jim Findlay Endowment Fund**
Earnings are used for LHS Family & Youth residents' tutoring needs.

- \$4,563** from **The LHS Youth Assistance Endowment Fund** (anonymous sponsors)
Proceeds are used for the needs of older LHS Family & Youth residents who will "age out" of the Family & Youth program funding, but will remain with Family & Youth for housing and related services.

- \$1,974** from **The LHS Staff Benevolence Endowment Fund**
Sponsored by David and Pamela Roberts, the proceeds are directed to be used by full-time LHS employees who have suffered financial hardship as a result of catastrophic loss.

- \$27,137** from **The Lawrence and Adele Youngbauer Endowment**
This endowment was established to assist youth with educational needs and expenses.

Total 2016 Endowment Disbursements Available = \$42,799

Should you or your loved ones have an interest in sponsoring an endowment, please contact the LHS Foundation at 419- 861-4964 or Klemmerbrock@LHSONH.org.

LHS Foundation Gift Summary

We thank donors for their gifts as well as their trust in the LHS Foundation to receive, invest and disburse the funds as the donors have directed. The LHS Foundation staff thanks you for making God's mission possible in the lives of those served by the ministries of Lutheran Homes Society.

2015 Giving

Matured Planned Gifts
(43 total gifts from 17 total donors)

Perpetual Trusts	\$152,587
Estate Gifts	74,925
Total Planned Gifts	\$227,512

Annual Giving
(2,947 total gifts from 868 total donors)

Designated by donor (54%)	\$146,640
Undesignated (46%)	121,598
Total Annual Gifts	\$268,238

TOTAL CASH GIFTS \$495,750

For information on how to include LHS in your will and participate in the many planned giving options available, visit the LHS Foundation website at www.LHSONH.org, call 419- 861-4964 or email Klemmerbrock@LHSONH.org.

Sources of Donations 2013-2015

