




BUILDING ON OUR PAST
EMBRACING OUR FUTURE

 **GENACROSS**
LUTHERAN SERVICES
FOUNDATION

ANNUAL REPORT 2016



MISSION STATEMENT

We embrace the ministries of Genacross Lutheran Services and faithfully manage fundraising and investment resources to provide for current and future ministry needs.



Dear Friends:

The Foundation's mission is to support the ministries of Genacross Lutheran Services. This support includes developing and sustaining relationships with potential and current donors. These partnerships result in the development of resources necessary for current care delivery, as well as for the funding of future state-of-the-art care, programs, and facilities.

In fulfilling its mission, the Foundation works to expand endowment fund opportunities, planned giving, and major gift possibilities, as well as to promote the continued growth of annual giving options.

The current Foundation endowments, outlined in this report, change the lives of those we serve through annual distributions. Included in the endowment distributions is funding to assist with the immediate financial needs of staff members experiencing catastrophic events. They also fund four high school student scholarships and provide special tutoring for Family & Youth residents.

Our generous donors change the lives of those we serve. Their resources enable staff to provide loving care and services that bring healing and restoration...

Our generous donors change the lives of those we serve. Their resources enable staff to provide loving care and services that bring healing and restoration to those individuals whose lives have been entrusted to us.

In 2017, we hope to develop additional endowments to address special care needs that will allow the Foundation to ensure future funding for the ministries of Genacross Lutheran Services. Should you, or someone you know, have an area of service or care that is particularly meaningful, please inquire about the opportunity to establish an endowment. Endowments and other planned gifts serve as a living legacy now and into the future.

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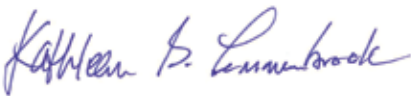
It is our commitment and our responsibility to sustain and grow the resources necessary to maintain and expand care and services to those in the communities we serve.

We thank you for your partnership in this endeavor as we serve together in Christ's name.

Sincerely,



David Polzin
Chair, Foundation Board



Kathleen B. Lemmerbrock
Executive Director



FOUNDATION BOARD OF DIRECTORS

Genacross Lutheran Services Foundation Board members are financial management and nonprofit management professionals who serve as volunteers and have the responsibility of ensuring a sustainable financial future for the ministries of Genacross Lutheran Services. Through sound governance and financial management policies, the Board guarantees that Genacross will have both short- and long-term resources to advance its mission.

Board members provide the foresight, oversight, and insight necessary to steward the financial resources of the Foundation.

President

David Polzin

Thrivent Financial

Vice President

Jeremiah O'Brien

LaValley, LaValley, Todak & Schaefer, LPA

Secretary

Gayle Duty

Banking Services (Retired)

*Assistant Secretary/Treasurer**

W. Richard (Rick) Marshall

President/CEO

Ron Gabel*

Teledyne Executive (Retired)

Ruthann House

WSOS Community Action, Fremont

Brian Paskvan, PhD*

Owens Community College

Lee Wunschel*

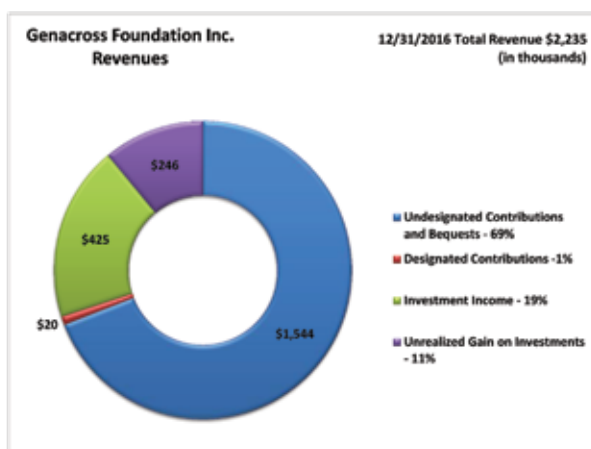
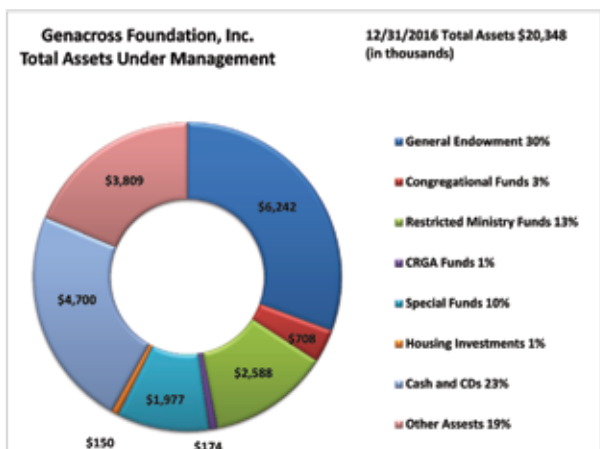
Lublin Sussman Group, CPAs LLP

*indicates members of the Foundation
Investment Committee



(Standing left to right) Jeremiah O'Brien, Gayle Duty, Ruthann House, Ron Gabel, and Rick Marshall. (Sitting left to right) Brian Paskvan, Dave Polzin, and Treasurer Lorinda Schalk (non-member). Not pictured, Lee Wunschel.

2016 FINANCIALS



2016 INDIVIDUALLY SPONSORED ENDOWMENT FUNDS AVAILABLE FOR DISTRIBUTION

Genacross Lutheran Services has been blessed with donors who have established endowments with the Foundation. These endowments provide income from earnings to assist the funding of current program and operational needs as designated by the sponsors.

In 2016, the Foundation was pleased to make available the following distributions to the ministries of Genacross Lutheran Services:

- \$11,831** from **The Celia and Jim Findlay Endowment Fund**
Earnings are used for Genacross Family & Youth residents' tutoring needs.
- \$4,847** from **The Youth Assistance Endowment Fund** (anonymous sponsors)
Proceeds are used for the needs of older Family & Youth residents who will "age out" of the program funding, but will remain with Family & Youth for housing and related services.
- \$2,206** from **The Staff Benevolence Endowment Fund**
Sponsored by David and Pamela Roberts, the proceeds are available for use by full-time Genacross employees who have suffered financial hardship as a result of catastrophic loss.
- \$28,489** from **The Bunge Youth Scholarship Endowment**
This endowment was established to assist youth with educational needs and expenses.
- \$8,000** from **The Lawrence and Adele Youngbauer Endowment**
This endowment was established to fund four annual scholarships to high school seniors pursuing careers in social service, health care and other service occupations.

Total 2016 Endowment Disbursements = \$55,373

Should you or your loved ones have an interest in sponsoring an endowment, please contact the Genacross Lutheran Services Foundation at 419.861.4964 or KLemmerbrock@Genacross.org.

FOUNDATION GIFT SUMMARY

We thank donors for their gifts as well as their trust in the Foundation to receive, invest, and disburse the funds as the donors have directed. The Foundation staff thanks you for making God's mission possible in the lives of those served by the ministries of Genacross Lutheran Services.

2016 GIVING

Matured Planned Gifts (47 total gifts from 23 total donors)

Perpetual Trusts	\$195,363
Estate Gifts	<u>\$781,927</u>
Total Planned Gifts	\$977,290

Annual Giving (2,721 total gifts from 724 total donors)

Designated by donor	\$129,724
Undesignated*	<u>\$671,994</u>
Total Annual Gifts	\$801,718

TOTAL GIFTS **\$1,779,008**

*includes in-kind gift of property appraised at \$560,000.

For information on how to include Genacross Lutheran Services in your will and participate in the many planned giving options available, visit the Foundation section of the website at GenacrossLutheranServices.org, call 419.861.4964, or email KLemmerbrock@Genacross.org.

BOARD MEMBER GIVING

Board members serve as volunteers who provide guidance and insight as they lead Genacross Lutheran Services and each of the ministry areas. In addition to their leadership contributions, the following board members donated to Genacross Lutheran Services.

Rev. Rita Bair	Rev. Keith Hunsinger	Jeanene Pifer
Lavina Boesling	Natalie Jackson	David Polzin
Michael Bogdan	Dan Kunos	Charlotte Price
Kimberly Bordenkircher	Sue Lottier	Rev. Jerry Rayl
Margaret Bretzloff	Burton Luring	Rev. Richard Rentner
Robin Burkett	Rick Marshall	Mary Satterfield
Elizabeth Cannon	Ed Mauntler	Rev. Logan Scheiwe
Gayle Duty	Phil Meuser	Duane Shively
Jennifer Fehnrich	Lewis Miller	Jim Sommers
Jason Fisher	Susan Minch	Eileen Stough
Mark Frey	Paul Nelson	Rev. Lori Strang
Ron Gabel	Jeremiah O'Brien	Jill Trosin
Barbara Garrett	Marie Obrock	Daniel Wakeman
Rev. Richard Habrecht	Lynn Olman	Lynn Warren
Craig Hecht	Rod Parsell, DDS	Rev. Jim Wenger
Paula Hoffman	Dr. Brian Paskvan	Rev. Mark Wentz
Michael Hollie	Judy Pfaffenberger	Lee Wunschel
Ruthann House	Robert Pfefferle	

DOERFLER FELLOWSHIP AND CRGA GIVING

The following donors have pledged estate and other planned gifts, or have invested in the Charitable Remainder Gift Annuity (CRGA) program with Genacross Lutheran Services.

Dale Avers	Glenn Geldien	Miriam Ringquist
Lyla Avers	Charlotte Kirk	Dave & Pam Roberts
Charles Benekam	Dan & Julie Kunos	Dean Roberts
Harlan & Lois Billow	Dorothy Landskroener	Jim & Pat Roemer
Robert Bosse	Kathleen Lemmerbrock	Mary Satterfield
Terry Bossert	Sylvia Leonard	Tim & Heather Semro
Mary Bricker	Dewayne & Bernice Lohmann	Janice & David Serwin
Erven & Marcella Brieschke	Wilma Lupe	Duane Shively
Martha Cox	Jean McCulligh	Rose Thomson
Calvin Damschroder	Carol Meuser	Rev. James VanBrussel
Dorothy Delker	Blair & Anita Miller	Delores Van-Kirk
Hazel Deuble	Sherilyn Moon	Steve & Susan Voigt
Jean Emery	Lynn & Joyce Olman	Carole Wittenberg
Darrell & Joyce Fox	Delores Pratt	Jay Wobser
Ron Gabel	Grace Recknagel	

EMPLOYEE GIVING

Employees are given the opportunity to donate to the mission and ministry of Genacross Lutheran Services. The following employees donated in 2016.

Beverly Apel*	Joel Haberland	Rachel Pacer
Cynthia Arnos*	Victoria Harris*	Jeffrey Przysiecki*
Rev. Ron Atkins*	Debbie Hill	Mary Radcliffe*
James Beardsley*	Scott Hilt	Linda Roznoski
Anne Biel*	Sharon Jackson*	Jon Russell*
Renee Boggs*	Jessica Keeler*	Lorinda Schalk*
Steve Bowsher*	Lisa Kubiak	Amanda Schroeder*
Sue Boyne*	Bonnie Kupa	Jeff Schulte*
Kari Bucher*	Molly Laux	Jane Sharp*
Cindy Carr*	Kathleen Lemmerbrock*	Patricia Sherer*
Vicky Chambers*	Billie Logan	Scott Slee*
Melanie Churchill	Rick Marshall*	Tina Smith*
Angela Clay*	Maureen McGee	Wendy Steusloff
Diane Cline*	Myndi Milliken*	Meg Stieber*
Cheryl Daman	Melanie Moore*	Carol Taylor*
Jenny Darr	Fancy Moreland	Cynthia Wade
Patricia & Steven Dettmer	Cindy Muir	Rachel Wells*
Rev. Dr. James Dumke*	Connie Music	Lori White
Bruce Flory*	Jason Napierala*	LuAnn Willinger
Rev. Lee Genter	Donna Nelson	William Witte*
Cindy Grubs*	Mia Ortega*	Katie Zawisza
Tom Grubs*	Minerva Oviedo	

* give through the Employee Payroll Deduction program

OUR MISSION

Inspired by the Christian faith, we embrace individuals and families with compassionate care and services throughout life's journey.

OUR VISION

Through our faith and work, we strive to be a forward-thinking, compassionate organization that improves the lives of current and future generations.

OUR VALUES

Faithfulness to Christ

Integrity

Equality and Justice

Quality of Service

Wholeness of Life

Stewardship of Resources

OUR MINISTRIES

Genacross Lutheran Services-Napoleon Campus

Genacross Lutheran Services-Sandusky Campus

Genacross Lutheran Services-Toledo Campus

Genacross Lutheran Services-Wolf Creek Campus

Genacross Housing & Community Services

Bethany Place

Luther Hills

Covenant Harbor

Luther Meadow

Kettle Run

Luther Oaks

Luther Crest

Luther Pines

Luther Grove

Luther Ridge

Luther Haus

Luther Woods

Genacross Adult Day Center

Genacross Family & Youth Services

Genacross Lutheran Services Foundation

Northwest Ohio Home Care Partners